



GEMSTONES PRIVATE PLACEMENT PROGRAM

HARD ASSETS & GEMSTONES

This program presents Precious Metals and Gemstone asset holders with an opportunity to enter their hard assets and gemstones into Private Placement Program.

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HARD ASSETS & GEMSTONES TRADE PROGRAM

MINIMUM VALUE - \$200M

MAX VALUE – NO MAXIMUM

This program has the potential to be available for many years. This can provide any client asset holder with protracted term investments interests, ample timeframes to complete their financial objectives. This program presents asset holders with an opportunity to enter their hard assets and gemstones into Private Placement Program. As an owner of hard assets or gemstones you will be aware that these opportunities are very difficult to obtain.

ACCEPTABLE ASSETS FOR THIS PROGRAM

- GOLD
- SILVER
- PLATINUM
- (OTHER PRECIOUS METALS)
- GEMSTONES
- COMMODITIES
(Copper Powder, Copper Cathodes, Aluminium Ingots etc...)



PROCESS OVERVIEW

1. All hard assets and gemstones must be under a Safe Keeping Receipt (SKR) in a registered secure facility, bonded warehouse or bank vault, with a receipt from that same storage facility to be provided to the platform. In some cases, a MT110 showing proof of ownership and where the assets are stored must be provided.
2. The assets are blocked only for a 52-week period during the term of the program. By placing the hard asset or gemstone SKR into the PPP, possession of the assets does not change. It should be noted it is the SKR that supports the trade credit lines (not the underlying assets).
3. Valuation of the assets is provided by the settlement bank.
4. Assets are held under the control of the owner.
5. The Platform provides the insurance cover with NO cost to the asset owner.

TYPICAL TERMS ARE DETAILED BELOW:

- I. INITIAL LOAN TO VALUE WILL BE
- II. LTV FUNDS WILL SUBJECT TO A 10 DAY BULLET @ 100% PER DAY

- III. RESULTANT BULLET FUNDS ARE REVALUED WITH AN INSURANCE WRAP (FINANCED BY THE PLATFORM) – WHICH RESULTS IN PROVIDING A LOAN TO VALUE (LTV) OF 40% TO BE CARRIED FORWARD FOR ENTRY INTO THE PPP FOR THE CLIENT.
- IV. CLIENT RECEIVES 100% PER MONTH PROFITS PAID BY THE PLATFORM (VIA A PAYMASTER IF REQUIRED)
- V. PLATFORM FEES
 - 10% OF TOTAL BULLET TRADE
 - 10% OF MONTHLY PROFITS PAID TO THE CLIENT

SAMPLE TRADE SCENARIO

Asset Value	Initial % LTV	Initial LTV Bullet Value
\$500,000,000	10.00%	\$50,000,000

Daily Bullet %	Initial LTV Bullet Value	Day 1 Bullet Value	Day 2 Bullet Value	Day 3 Bullet Value	Day 4 Bullet Value	Day 5 Bullet Value	Day 6 Bullet Value	Day 7 Bullet Value	Day 8 Bullet Value	Day 9 Bullet Value	Day 10 Bullet Value
100.00%	\$50,000,000	\$100,000,000	\$150,000,000	\$200,000,000	\$250,000,000	\$300,000,000	\$350,000,000	\$400,000,000	\$450,000,000	\$500,000,000	\$550,000,000

Day 10 Bullet Value	Insurance % LTV	PPP Value
\$550,000,000	40.00%	\$220,000,000

CLIENT NET	Month 1 Profits	Month 2 Profits	Month 3 Profits	Month 4 Profits	Month 5 Profits	Month 6 Profits	Month 7 Profits	Month 8 Profits	Month 9 Profits	Month 10 Profits
90%	\$198,000,000	\$198,000,000	\$198,000,000	\$198,000,000	\$198,000,000	\$198,000,000	\$198,000,000	\$198,000,000	\$198,000,000	\$198,000,000
CLIENTS ACC PROFITS	\$198,000,000	\$396,000,000	\$594,000,000	\$792,000,000	\$990,000,000	\$1,188,000,000	\$1,386,000,000	\$1,584,000,000	\$1,782,000,000	\$1,980,000,000

PLATFORM FEES - DAY 10 BULLET	FEES MONTH 1	FEES MONTH 2	FEES MONTH 3	FEES MONTH 4	FEES MONTH 5	FEES MONTH 6	FEES MONTH 7	FEES MONTH 8	FEES MONTH 9	FEES MONTH 10
10.00%	\$55,000,000	\$19,800,000	\$19,800,000	\$19,800,000	\$19,800,000	\$19,800,000	\$19,800,000	\$19,800,000	\$19,800,000	\$19,800,000
ACC FEES	\$55,000,000	\$74,800,000	\$94,600,000	\$114,400,000	\$134,200,000	\$154,000,000	\$173,800,000	\$193,600,000	\$213,400,000	\$233,200,000

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NOTES:

1. Owners / Trading Partners and agents always get paid at the same time very week.
2. The Owner of the hard assets or gemstones never release their assets/funds.
3. The owner ALWAYS keeps possession of their assets.
4. The platform leverages against the allocated assets to make profits on behalf of the owner.

DOCUMENTATION REQUIRED

- Full KYC from the owner / corporate entity, including certificate of incorporation, client's passport (showing picture & signature page)
THE CLIENT'S SIGNATURE MUST BE IN WET BLUE INK.
(NO DIGITAL COPY & PASTE SIGNATURE ALLOWED - CRIB SHEET PROVIDED)
- Proof of life (guidelines sample provided)
- SKR (minimum of 6 months validity remaining)
- Attestation letter from their attorney of the assets (Sample provided)
- Gemmologist /valuation report (Gemstones)
- Valuation report
- Letter of Provenance providing explanation of how the asset has been obtained including any evidence.
- CIS of all people involved in the application people or the principals CIS of the individuals responsible for groups of 3 or more.
- Genealogy report
- Fee Agreement with associated agents

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